Business Services & Research May 2024

Team Members

- Christine Palmer, Business Development Tools
- Jessica Martinez, Business Diversity Project Coordinator
- Lindsey Collins, Economic Research Fellow
- Marcos Suarez, Business Diversity
- Patti Andrews, Business and Workforce Services
- Lauren Cartwright, Director

Business Services

Business Closures & Relocations: Next Steps

The EDB (Ethan Brown) presented an informational item to the <u>Board of Supervisors on February 27, 2024</u>, discussing recent business closures/relocations out of Sonoma County and how our agency can work to proactively identify other "at-risk" businesses as a focused aspect of our broader business retention strategy.

With support of Brad Johnson from the Special Projects Division and through the utilization of Data Axle, we've compiled a preliminary outreach list of businesses within Sonoma County that meet the following criteria:

- >50 Jobs and/or
- >\$10,000,000 in annual sales

The list is currently organized by jurisdiction (incorporated and unincorporated) and while our intention is to focus on businesses in Unincorporated Sonoma County, our team will be sharing the list with regional partners and offering support where/if needed.



We anticipate that while this work (outreach) is to be considered on-going, that initial outreach and event will be completed by Q4 2024.

Research & Data

Check out our latest reports!

- 2023 Third Quarter Transient Occupancy Tax Report
- 2023 Moody's Manufacturing Industry Report
- 2023 Moody's Annual Demographics Report
- 2024 Pliny the Younger Economic Impact
- 2024 Sonoma County Restaurant Week Economic Impact

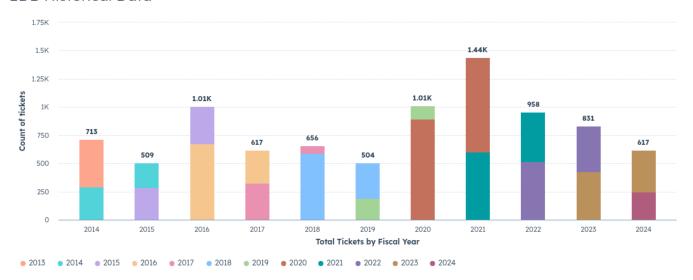
Economic Research Program Analysis & Development Timeline



We anticipate that the Economic Research Program Analysis will be completed by June 30, 2024.

HubSpot Dashboard - EDB Team Overview FY24

EDB Historical Data



Total Businesses Served FY24

FROM 7/1/2023 TO 6/30/2024 FILTERS (1)

COUNT OF TICKETS

Businesses Served



Business Assist Detail

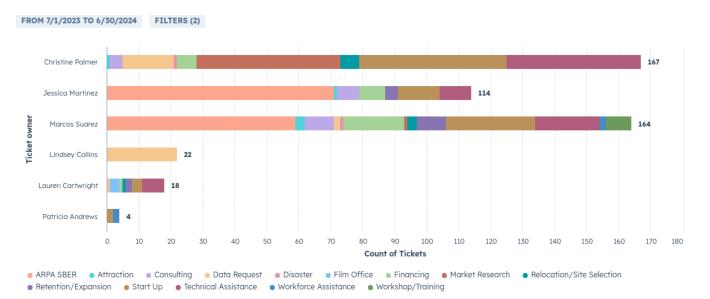
FROM 7/1/2023 TO 6/30/2024 FILTERS (2)

23

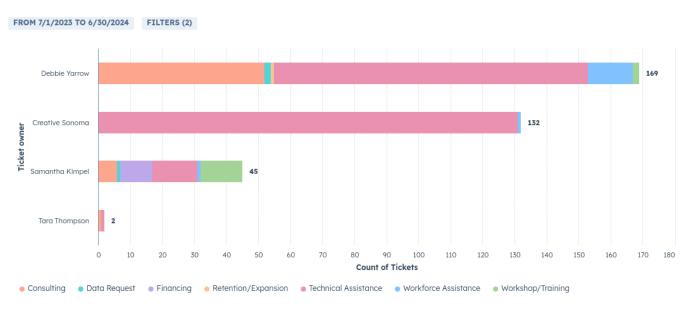
ARPA SBER	ATTRACTION 5	broadband 9	consulting 79	DATA REQUEST 47	disaster 2
financing 44	market research 46	relocation/site selection 10	retention/expansion 16	START UP	TECHNICAL ASSISTANCE
WORKFORCE ASSISTANCE	WORKSHOP/TRAINING				

Business Services

15

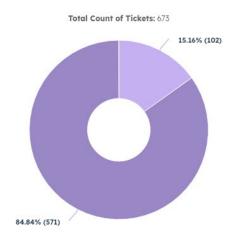


Creative Sonoma

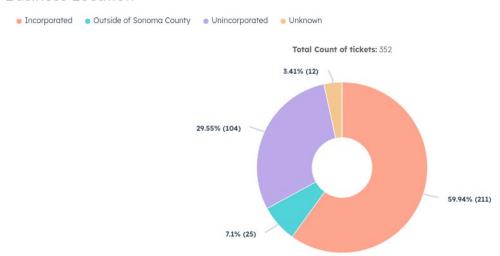


Business Type



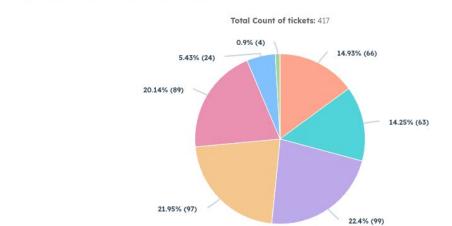


Business Location

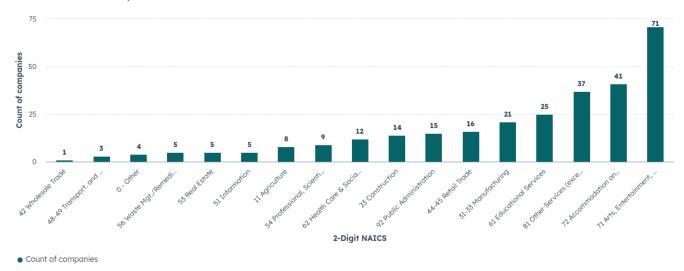


Supervisor District

■ 1 ■ 2 ■ 3 ■ 4 ■ 5 ■ Outside of Sonoma County ■ Unknown



Business Industry



Business Industry Activity Detail



Business Owner Demographics



Event Attendance & Presentations

FROM 7/1/2023 TO 6/30/2024 FILTERS (2)

Event Name	Event Status	CLOSE DATE ≑
Planning for Petaluma River Park 🖸	Event Completed (External Events)	4/17/2024
CoP for District Arts Leadership Teams ☑	Event Completed (External Events)	4/8/2024
CCS CoP April 2024 ☑	Event Completed (External Events)	4/5/2024
A Festive Thought Event 🗹	Event Completed (External Events)	4/5/2024
SSU THAR 400 Class Presentation ☑	Event Completed (External Events)	3/12/2024
Art Exhibition ☑	Event Completed (External Events)	2/23/2024
Presentation to SCOE Leading for Impact ☑	Event Completed (External Events)	3/6/2024
Building Capacity for Strategic Arts Planning Feb 2024	Event Completed (External Events)	2/27/2024

Outreach

FROM 7/1/2023 TO 6/30/2024 FILTERS (2)

MEETING

58

CALL

3

Site Visits

FROM 7/1/2023 TO 6/30/2024 FILTERS (2)

MEETING

ALL TIME FILTERS (1)

count of contacts 16,379

Total Email Campaigns

COUNT OF MARKETING EMAILS

40

Email Engagement Totals

FROM 7/1/2023 TO 6/30/2024 COMPARED TO | PREVIOUS 366 DAYS

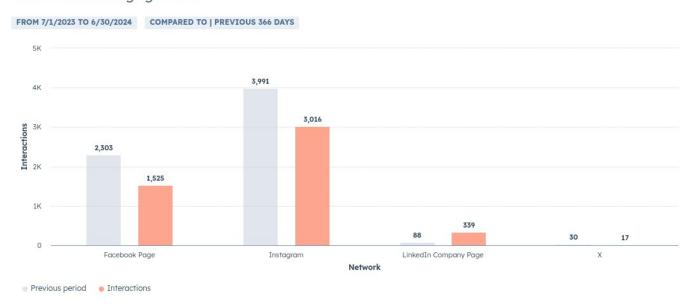
90,786 ▼ 12.98% OPENED 19,316 ▼ 0.73% 2,365 ▼ 13.5% 2.63% ▼ 0.06%

Email Activity Detail

IN THE LAST 60 DAYS

EMAIL	SENT \$	OPEN RATE	CLICK RATE	CLICK- THROUGH C RATE	UNSUBSCRIBED
Spring Mercadito and Legal Workshop (Clone) 🗹	2	100%	0%	0%	(
Arts Education Alliance Newsletter April 2024 ☑	370	48.65%	7.84%	16.11%	
Arts Education Alliance Newsletter March 2024 🗹	436	41.74%	7.57%	18.13%	Ď
Arts Education Alliance May 2024 []	449	35.05%	4.46%	12.74%	
Creative Sonoma CURRENTS April 2024 년	3,512	25.71%	3.37%	13.11%	1
CORRECTED: Creative Sonoma CURRENTS April 2024 🗗	3,506	24.64%	2.49%	10.11%	1
Creative Sonoma CURRENTS May 2024 ௴	3,494	23.76%	2.76%	11.61%	
Spring Mercadito and Legal Workshop ♂	2,516	13.46%	0.2%	1.51%	

Social Media Engagement



Total Media Activity

MEDIA

32

Media Activity Detail

