



Economic Development Board Foundation Meeting Book

Wednesday, May 22, 2024

7:30 a.m. – 8:00 a.m.

EDB Office

141 Stony Circle

Suite 110

Santa Rosa, CA 95401

FOUNDATION

Economic Development Board Foundation

Meeting Agenda

Wednesday, May 22, 2024

7:30 a.m. – 8:00 a.m.

I. CALL TO ORDER

II. CONSENT ITEMS

All agenda items on the Consent calendar will be approved in a single motion unless a Board or Staff member requests separate action on a specific item.

A. Minutes of meeting dated (page 3)

B. Monthly Financial Statements – December 2023 (page 4)

III. ACTION/POLICY ITEM

A. Jan 2024 Economic Perspective Closeout (page 17)

Approve closeout for 2024 Economic Perspective, approve reimbursement to County of Sonoma - \$11,830,60, retain balance of \$137 in Spring Economic Perspective class

IV. INFORMATIONAL ITEMS

All informational items are included in the board packet for Board feedback or questions.

A. Foundation Sponsorships Update (page 18)

V. PUBLIC COMMENTS ON MATTERS NOT LISTED ON THE AGENDA BUT WITHIN THE SUBJECT MATTER OF THE BOARD

Comments are restricted to matters within the Board’s jurisdiction. Each person is usually granted time to speak at the discretion of the Chair. Any additional public comments will be heard at the conclusion of the meeting. While members of the public are welcome to address the Board, under the Brown Act, Board members may not deliberate or take action on items not on the agenda.

VI. BOARD MEMBER ANNOUNCEMENTS

VII. CONCLUSION: Next Scheduled Meeting – Wednesday, June 26, 2024

**Economic Development Board
Foundation Meeting Minutes**

Wednesday, April 24, 2024

I. CALL TO ORDER/ROLL CALL

Katherine Hecht, Chair called to order the Foundation meeting of the Economic Development Board (EDBF) at 7:32 AM on April 24, 2024, at the EDB Office.

The following EDB Board members were present: Kathryn Hecht, Wayne Leach, Jorge Alcazar, Jordan Kivelstadt, Nick Schwanz, Linda Kachiu, Betzy Chavez, Skip Brand

The following EDB staff members were present Ethan Brown, Debbie Yarrow, Kate Fosburgh, Lauren Cartwright, Bernadette Marko, Lindsey Collins, Katherine DiPasqua, Tara Thompson, Rebekah Heinze, Marcos Suarez, Patricia Andrews, Aleena Decker, Christine Palmer

II. CONSENT ITEMS

A. The meeting minutes from March 27, 2024, were approved.

Motion: Jorge Alcazar Second: Nick Schwanz

In favor: 8 Opposed: 0 Abstained: 0

III. CONCLUSION

Kathryn Hecht, Chair adjourned the meeting at 7:35 AM.



BOARD OF DIRECTORS:
KATHRYN HECHT, CHAIR – JORGE ALCAZAR – SKIP BRAND – BETZY CHAVEZ – WAYNE LEACH – LINDA KACHIU – JORDAN KIVELSTADT
– RICHARD MARZO – REGINA MAHIRI – NICK SCHWANZ
ETHAN BROWN, EDB EXECUTIVE DIRECTOR

SONOMA COUNTY ECONOMIC DEVELOPMENT BOARD

FOUNDATION

FINANCIAL STATEMENTS

December 31, 2023

Accrual Basis

FOR THE
SONOMA COUNTY ECONOMIC DEVELOPMENT BOARD
FOUNDATION
BOARD OF DIRECTORS

PREPARED BY:
Rebekah Heinze

Statement of Financial Position & Statement of Activity

Net income for the month of December was \$3,151. Income received was for Restaurant Week sponsorships and the County contribution for the 2023 Fall Economic Perspective event. Expenses incurred were primarily for the Fall Economic Perspective event and software subscriptions. Interest income in the amount of \$1,458 is from the Foundation's money market accounts and certificates of deposit.

Accounts Receivable

As of December 31, 2023, there was a total of \$90 due for the 2019 Fall Economic Forecast, \$140 for the 2022 Fall Economic Perspective, \$115 due for Spirit of Sonoma, \$80 due for the Spring Economic Conference, \$600 due for 2023 Fall Economic Perspective, \$613 due for general services portion of the Dec CoStar subscription and \$9,700 due for Sponsorships.

Accounts Payable

As of December 31, 2023, there was \$920 due for the monthly business tools software and \$50,283 due to the County of Sonoma for the Fall Economic Perspective and November 2023 Hewlett and Mantiou21 grant expenses. \$37,445 was paid as of January 2024.

Sonoma County Economic Development Board Foundation
Statement of Financial Position

As of December 31, 2023

	Dec 31, 23	Jun 30, 23
ASSETS		
Current Assets		
Checking/Savings		
Exchange Bank Money Market	\$ 1,401,977	\$ 1,347,162
Exchange Bank Checking	82,205	191,066
Total Checking/Savings	1,484,182	1,538,228
Accounts Receivable		
Accounts Receivable	11,338	4,125
Total Accounts Receivable	11,338	4,125
Other Current Assets		
Certificates of Deposit	315,987	312,810
Undeposited Funds	1,226	1,284
Total Other Current Assets	317,213	314,094
Total Current Assets	1,812,733	1,856,447
TOTAL ASSETS	\$ 1,812,733	\$ 1,856,447
LIABILITIES & NET ASSETS		
Liabilities		
Current Liabilities		
Accounts Payable		
Accounts Payable	\$ 51,203	\$ 74,675
Total Accounts Payable	51,203	74,675
Other Current Liabilities		
Deferred Sponsorship	-	5,000
Total Other Current Liabilities	-	5,000
Total Current Liabilities	51,203	79,675
Total Liabilities	51,203	79,675
Net Assets		
Restricted Net Assets	1,244,369	1,434,737
Designated Net Assets	532,402	473,961
Net Income	(15,241)	(131,926)
Total Net Assets	1,761,530	1,776,771
TOTAL LIABILITIES & NET ASSETS	\$ 1,812,733	\$ 1,856,447

Statement of Activity

December 2023

	<u>Dec 23</u>	<u>Jul - Dec 23</u>
Ordinary Income/Expense		
Income		
Registration Fees	\$ -	\$ 13,020
Event Sponsorship	-	1,000
Donations	3,500	62,000
Admin. Fee (Collected)	2,103	2,103
Total Income	<u>5,603</u>	<u>78,123</u>
Gross Profit	5,603	78,123
Expense		
Administrative Fee	2,103	2,103
Merchant Fees	20	327
Equipment Rental	-	374
Event Catering	-	7,236
Event Facilities	-	3,869
Photography	-	450
Promotional Expense	761	761
Dues and Subscriptions	-	600
Grants Awarded	-	33,600
Marketing and Advertising	359	359
Meal Expense	-	1,715
Consulting Fees	-	450
Professional Fees	-	25,957
Software	307	22,466
Sponsorship Costs	-	1,134
Translation Services	360	360
Total Expense	<u>3,910</u>	<u>101,761</u>
Net Ordinary Income	1,693	(23,638)
Other Income/Expense		
Other Income		
Interest Income	1,458	8,396
Total Other Income	<u>1,458</u>	<u>8,396</u>
Net Other Income	<u>1,458</u>	<u>8,396</u>
Net Income	<u>\$ 3,151</u>	<u>\$ (15,241)</u>
Net Assets at 07/01/23		<u>1,776,771</u>
Net Assets at 12/31/23		<u>\$ 1,761,530</u>

Sonoma County Economic Development Board Foundation
A/R Aging Summary
 As of December 31, 2023

	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>> 90</u>	<u>TOTAL</u>
City of Santa Rosa	\$ -	\$ -	\$ -	\$ 6,000	\$ -	\$ 6,000
Congressman Mike Thompson	-	-	-	-	90	90
County of Sonoma, Board of Supervisors	-	-	-	-	140	140
County of Sonoma, General Services	613	-	-	-	-	613
Engineering Contractors Association	-	-	-	-	115	115
Jackson Family Wines	2,000	-	-	-	-	2,000
Pisenti & Brinker LLP	-	-	-	-	1,700	1,700
Umpqua Bank	-	-	-	-	80	80
Workforce Investment Board	-	-	-	-	600	600
TOTAL	<u><u>\$ 2,613</u></u>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>	<u><u>\$ 6,000</u></u>	<u><u>\$ 2,725</u></u>	<u><u>\$ 11,338</u></u>

Sonoma County Economic Development Board Foundation

A/P Aging Summary

As of December 31, 2023

	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>> 90</u>	<u>TOTAL</u>
CoStar Group	\$ -	\$ 920 *	\$ -	\$ -	\$ -	\$ 920
County of Sonoma, EDB	<u>1,480</u>	<u>36,525 *</u>	<u>12,278</u>	<u>-</u>	<u>-</u>	<u>50,283</u>
TOTAL	<u>\$ 1,480</u>	<u>\$ 37,445</u>	<u>\$ 12,278</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 51,203</u>

* Paid as of January 2024

Sonoma County Economic Development Board Foundation
Profit & Loss by Class
July through December 2023

	<u>Creative Sonoma (Designated)</u>	<u>Fall Economic Perspective (Designated)</u>	<u>General & Administrative (Designated)</u>
Ordinary Income/Expense			
Income			
Registration Fees	\$ -	\$ 13,020	\$ -
Event Sponsorship	-	1,000	-
Donations	-	1,500	-
Admin. Fee (Collected)	-	-	2,103
Total Income	<u>-</u>	<u>15,520</u>	<u>2,103</u>
Gross Profit	-	15,520	2,103
Expense			
Administrative Fee	-	2,103	-
Merchant Fees	-	-	120
Equipment Rental	-	374	-
Event Catering	-	7,236	-
Event Facilities	-	3,084	786
Photography	-	450	-
Promotional Expense	-	761	-
Dues and Subscriptions	-	-	-
Grants Awarded	-	-	-
Marketing and Advertising	-	359	-
Meal Expense	-	-	1,715
Consulting Fees	-	-	-
Professional Fees	-	-	-
Software	-	-	-
Sponsorship Costs	-	-	-
Translation Services	-	360	-
Total Expense	<u>-</u>	<u>14,727</u>	<u>2,620</u>
Net Ordinary Income	-	793	(517)
Other Income/Expense			
Other Income			
Interest Income	-	-	8,396
Total Other Income	<u>-</u>	<u>-</u>	<u>8,396</u>
Net Other Income	<u>-</u>	<u>-</u>	<u>8,396</u>
Net Income	<u>\$ -</u>	<u>\$ 793</u>	<u>\$ 7,879</u>
Net Assets at 06/30/23	<u>11,247</u>	<u>-</u>	<u>141,274</u>
Net Assets at 12/31/23	<u>\$ 11,247</u>	<u>\$ 793</u>	<u>\$ 149,153</u>

Sonoma County Economic Development Board Foundation

Profit & Loss by Class

July through December 2023

	Research Initiatives Program (Designated)	Spring Economic Perspective (Designated)	Total Designated Net Assets
Ordinary Income/Expense			
Income			
Registration Fees	\$ -	\$ -	\$ 13,020
Event Sponsorship	-	-	1,000
Donations	58,500	-	60,000
Admin. Fee (Collected)	-	-	2,103
Total Income	<u>58,500</u>	<u>-</u>	<u>76,123</u>
Gross Profit	58,500	-	76,123
Expense			
Administrative Fee	-	-	2,103
Merchant Fees	207	-	327
Equipment Rental	-	-	374
Event Catering	-	-	7,236
Event Facilities	-	-	3,869
Photography	-	-	450
Promotional Expense	-	-	761
Dues and Subscriptions	-	-	-
Grants Awarded	-	-	-
Marketing and Advertising	-	-	359
Meal Expense	-	-	1,715
Consulting Fees	-	-	-
Professional Fees	-	-	-
Software	22,466	-	22,466
Sponsorship Costs	1,134	-	1,134
Translation Services	-	-	360
Total Expense	<u>23,807</u>	<u>-</u>	<u>41,154</u>
Net Ordinary Income	34,693	-	34,969
Other Income/Expense			
Other Income			
Interest Income	-	-	8,396
Total Other Income	<u>-</u>	<u>-</u>	<u>8,396</u>
Net Other Income	<u>-</u>	<u>-</u>	<u>8,396</u>
Net Income	<u>\$ 34,693</u>	<u>\$ -</u>	<u>\$ 43,365</u>
Net Assets at 06/30/23	<u>379,306</u>	<u>575</u>	<u>532,402</u>
Net Assets at 12/31/23	<u>\$ 413,999</u>	<u>\$ 575</u>	<u>\$ 575,767</u>

Sonoma County Economic Development Board Foundation

Profit & Loss by Class

July through December 2023

	CS-ArtSurround (Restricted)	CS-Fire Recovery (Restricted)	CS-HW-Adapt (Restricted)
Ordinary Income/Expense			
Income			
Registration Fees	\$ -	\$ -	\$ -
Event Sponsorship	-	-	-
Donations	-	-	-
Admin. Fee (Collected)	-	-	-
Total Income	<u>-</u>	<u>-</u>	<u>-</u>
Gross Profit	-	-	-
Expense			
Administrative Fee	-	-	-
Merchant Fees	-	-	-
Equipment Rental	-	-	-
Event Catering	-	-	-
Event Facilities	-	-	-
Photography	-	-	-
Promotional Expense	-	-	-
Dues and Subscriptions	-	-	-
Grants Awarded	-	-	32,100
Marketing and Advertising	-	-	-
Meal Expense	-	-	-
Consulting Fees	-	-	450
Professional Fees	-	-	25,957
Software	-	-	-
Sponsorship Costs	-	-	-
Translation Services	-	-	-
Total Expense	<u>-</u>	<u>-</u>	<u>58,507</u>
Net Ordinary Income	-	-	(58,507)
Other Income/Expense			
Other Income			
Interest Income	-	-	-
Total Other Income	<u>-</u>	<u>-</u>	<u>-</u>
Net Other Income	-	-	-
Net Income	<u>\$ -</u>	<u>\$ -</u>	<u>\$ (58,507)</u>
Net Assets at 06/30/23	<u>15,000</u>	<u>5,272</u>	<u>150,962</u>
Net Assets at 12/31/23	<u>\$ 15,000</u>	<u>\$ 5,272</u>	<u>\$ 92,455</u>

Sonoma County Economic Development Board Foundation

Profit & Loss by Class

July through December 2023

	CS-Manitou (Restricted)	CS-Manitou22 (Restricted)	CS-Manitou23 (Restricted)
Ordinary Income/Expense			
Income			
Registration Fees	\$ -	\$ -	\$ -
Event Sponsorship	-	-	-
Donations	-	-	-
Admin. Fee (Collected)	-	-	-
Total Income	<u>-</u>	<u>-</u>	<u>-</u>
Gross Profit	-	-	-
Expense			
Administrative Fee	-	-	-
Merchant Fees	-	-	-
Equipment Rental	-	-	-
Event Catering	-	-	-
Event Facilities	-	-	-
Photography	-	-	-
Promotional Expense	-	-	-
Dues and Subscriptions	-	-	-
Grants Awarded	1,500	-	-
Marketing and Advertising	-	-	-
Meal Expense	-	-	-
Consulting Fees	-	-	-
Professional Fees	-	-	-
Software	-	-	-
Sponsorship Costs	-	-	-
Translation Services	-	-	-
Total Expense	<u>1,500</u>	<u>-</u>	<u>-</u>
Net Ordinary Income	(1,500)	-	-
Other Income/Expense			
Other Income			
Interest Income	-	-	-
Total Other Income	<u>-</u>	<u>-</u>	<u>-</u>
Net Other Income	-	-	-
Net Income	<u>\$ (1,500)</u>	<u>\$ -</u>	<u>\$ -</u>
Net Assets at 06/30/23	<u>1,789</u>	<u>10,000</u>	<u>50,000</u>
Net Assets at 12/31/23	<u>\$ 289</u>	<u>\$ 10,000</u>	<u>\$ 50,000</u>

Sonoma County Economic Development Board Foundation

Profit & Loss by Class

July through December 2023

	Financial Resources Training (Restricted)	GenOp-18-Yr1of2 (Restricted)	Innovation Council (Restricted)
Ordinary Income/Expense			
Income			
Registration Fees	\$ -	\$ -	\$ -
Event Sponsorship	-	-	-
Donations	-	-	-
Admin. Fee (Collected)	-	-	-
Total Income	-	-	-
Gross Profit	-	-	-
Expense			
Administrative Fee	-	-	-
Merchant Fees	-	-	-
Equipment Rental	-	-	-
Event Catering	-	-	-
Event Facilities	-	-	-
Photography	-	-	-
Promotional Expense	-	-	-
Dues and Subscriptions	-	-	600
Grants Awarded	-	-	-
Marketing and Advertising	-	-	-
Meal Expense	-	-	-
Consulting Fees	-	-	-
Professional Fees	-	-	-
Software	-	-	-
Sponsorship Costs	-	-	-
Translation Services	-	-	-
Total Expense	-	-	600
Net Ordinary Income	-	-	(600)
Other Income/Expense			
Other Income			
Interest Income	-	-	-
Total Other Income	-	-	-
Net Other Income	-	-	-
Net Income	\$ -	\$ -	\$ (600)
Net Assets at 06/30/23	3,110	18,760	25,271
Net Assets at 12/31/23	\$ 3,110	\$ 18,760	\$ 24,671

Sonoma County Economic Development Board Foundation
Profit & Loss by Class
July through December 2023

	<u>Manufacturing Day (Restricted)</u>	<u>MTC Grant (Restricted)</u>	<u>Restaurant Week (Restricted)</u>
Ordinary Income/Expense			
Income			
Registration Fees	\$ -	\$ -	\$ -
Event Sponsorship	-	-	-
Donations	-	-	2,000
Admin. Fee (Collected)	-	-	-
Total Income	<u>-</u>	<u>-</u>	<u>2,000</u>
Gross Profit	-	-	2,000
Expense			
Administrative Fee	-	-	-
Merchant Fees	-	-	-
Equipment Rental	-	-	-
Event Catering	-	-	-
Event Facilities	-	-	-
Photography	-	-	-
Promotional Expense	-	-	-
Dues and Subscriptions	-	-	-
Grants Awarded	-	-	-
Marketing and Advertising	-	-	-
Meal Expense	-	-	-
Consulting Fees	-	-	-
Professional Fees	-	-	-
Software	-	-	-
Sponsorship Costs	-	-	-
Translation Services	-	-	-
Total Expense	<u>-</u>	<u>-</u>	<u>-</u>
Net Ordinary Income	-	-	2,000
Other Income/Expense			
Other Income			
Interest Income	-	-	-
Total Other Income	<u>-</u>	<u>-</u>	<u>-</u>
Net Other Income	<u>-</u>	<u>-</u>	<u>-</u>
Net Income	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>	<u><u>\$ 2,000</u></u>
Net Assets at 06/30/23	<u>1,762</u>	<u>8,139</u>	<u>2,000</u>
Net Assets at 12/31/23	<u><u>\$ 1,762</u></u>	<u><u>\$ 8,139</u></u>	<u><u>\$ 4,000</u></u>

Sonoma County Economic Development Board Foundation

Profit & Loss by Class

July through December 2023

	Tipping Point NB Fire Relief (Restricted)	Total Restricted Net Assets	TOTAL
Ordinary Income/Expense			
Income			
Registration Fees	\$ -	\$ -	\$ 13,020
Event Sponsorship	-	-	1,000
Donations	-	2,000	62,000
Admin. Fee (Collected)	-	-	2,103
Total Income	-	2,000	78,123
Gross Profit	-	2,000	78,123
Expense			
Administrative Fee	-	-	2,103
Merchant Fees	-	-	327
Equipment Rental	-	-	374
Event Catering	-	-	7,236
Event Facilities	-	-	3,869
Photography	-	-	450
Promotional Expense	-	-	761
Dues and Subscriptions	-	600	600
Grants Awarded	-	33,600	33,600
Marketing and Advertising	-	-	359
Meal Expense	-	-	1,715
Consulting Fees	-	450	450
Professional Fees	-	25,957	25,957
Software	-	-	22,466
Sponsorship Costs	-	-	1,134
Translation Services	-	-	360
Total Expense	-	60,607	101,761
Net Ordinary Income	-	(58,607)	(23,638)
Other Income/Expense			
Other Income			
Interest Income	-	-	8,396
Total Other Income	-	-	8,396
Net Other Income	-	-	8,396
Net Income	\$ -	\$ (58,607)	\$ (15,241)
Net Assets at 06/30/23	952,305	1,244,369	1,776,771
Net Assets at 12/31/23	\$ 952,305	\$ 1,185,763	\$ 1,761,530

**Sonoma County
Economic Development Board Foundation
2024 Economic Perspective
Event Date: January 25, 2024
Final Closeout**

REVENUE RECEIVED BY EDBF	Amount	EXPENSES PAID BY EDB	Amount
258 Attendees (\$55)	\$ 14,190	Sonoma State University	\$ 11,991
97 Complimentary Staff, speakers, board members, and sponsors	-	UCLA: speaker fee	4,000
		Photography: Will Bucquoy	450
		Watza Labs - Translation	360
		Advertising	30
		County Contribution	(5,000)
Subtotal Revenue	<u>14,190</u>	Subtotal paid by EDB	<u>11,831</u>
 Accounts Receivable		 Expenses paid by Foundation	
Workforce Investment Board	550	Nickelsburg: honorarium & travel	1,114
		Credit Card Processing Fees	22
		Subtotal paid by Foundation	<u>1,136</u>
		Reimburse to EDB	11,831
		Merchant Fees	-
		Administrative Fee Expense	<u>2,211</u>
 Subtotal Accounts Receivable	<u>550</u>		
 TOTAL EVENT REVENUE	<u>\$ 14,740</u>	 TOTAL EVENT EXPENSES	<u>\$ 15,178</u>

SUMMARY OF ECONOMIC PERSPECTIVE ACTIVITY

Event Revenue	\$	14,740
Event Expenses Reimbursed to EDB		(11,831)
Administrative Fee Expense		(2,211)
Merchant Fee Expense		-
Expenses paid by Foundation		<u>(1,136)</u>
Net Income (Loss)		(438)
Net Assets at Beginning of Year:		<u>575</u>
FINAL NET ASSETS THIS FISCAL YEAR:	\$	<u>137</u>

Dr. Jerry Nickelsburg presented an exclusive first look into Sonoma County's economic future for 2024, providing context and understanding as the the county launched into the new year. The event also included a panel discussion with Supervisor Rabbitt and agriculture leaders on opportunities and challenges for the industry.

The event was held at Sonoma State University in Rohnert Park with over 350 people in attendance.

Economic Development Board Foundation

Sponsorships - May 22, 2024

Sponsors were recently sent invitations to renew their sponsorship for 24-25 fiscal year. The renewal message included the sponsorship prospectus, a renewal letter, EDB at a Glance report, and an invitation to meet with Ethan over lunch, coffee, or phone call.

Foundation Sponsorship

WaFd Bank (formerly Luther Burbank Savings)

- Level: Foundation - \$10,000
- Notes:
- Contact: Kristen Wilbur

City of Santa Rosa

- Level: Presenting - \$6,000
- Notes:
- Contact: Jill Scott

Exchange Bank

- Level: Presenting - \$6,000
- Notes: Meeting scheduled
- Contact: Beth Ryan

PG&E

- Level: Presenting - \$5,000
- Notes: Renewed. Renewal date is later in the year.
- Contact: Malou Innocent

Kaiser

- Level: Presenting - \$6,000
- Notes: Applied for \$3,000 now and will apply for \$3,000 in the fall.
- Contact: Willy Linares

Redwood Credit Union

- Level: Presenting - \$6,000
- Notes: Committed
- Contact: Brett Martinez

Bank of Marin

- Level: Premiere - \$3,500
- Notes:
- Contact: Ryan Beach

Comcast

- Level: Premiere - \$3,500
- Notes: Committed and increasing their sponsorship from Executive to Premiere.
- Contact: Marcos Montes

Employment Training Panel

- Level: Premiere - \$3,500
- Notes:
- Contact: Elise Candelaria

Providence

- Level: Premiere - \$3,500
- Notes: Moved to application program based on calendar year. Not able to renew for the next fiscal year and will apply for funding at the beginning of the calendar year.
- Contact: Christine Harris

Sonoma Clean Power

- Level: Premiere - \$3,500
- Notes: Committed
- Contact: Kate Kelly

Sonoma County Tourism

- Level: Premiere - \$3,500
- Notes:
- Contact: Claudia Vecchio

Sutter Health

- Level: Premiere - \$3,500
- Notes: Committed
- Contact: Ed Sheffield

Morgan Stanley Wealth Management

- Level: Executive - \$1,700
- Notes:
- Contact: Jeff Gospe

North Bay Association of Realtors

- Level: Executive - \$1,700
- Notes: Committed
- Contact: Lisa Badenfort

Pisenti & Brinker LLP

- Level: Executive - \$1,700
- Notes:
- Contact: Veronica King

Summit State Bank

- Level: Executive - \$1,700
- Notes: Committed
- Contact: Brian Reed

Goals and Progress

Sponsorship Goal: **\$70,300**

Committed: **\$24,900**